



#### **PORT BUSINESS UPDATE**



Wendy Fung | David Espinoza

BD Manager | Security Services Manager

Business Development

June 15, 2021







No. 1 & 2 Ports in North America

17.3 Million TEUs in 2020

60% of all U.S. Inbound Containers

25% of all U.S. Outbound Containers

Port of Los Angeles

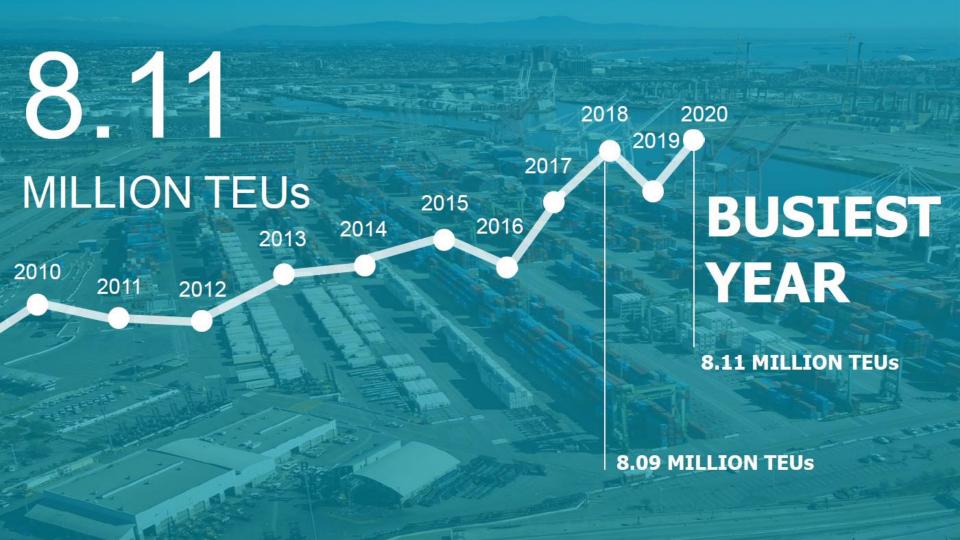




# **Landlord Port**

- No local tax dollars
- Revenue from terminal leases
- Net income reinvested in each Port
- \$170 billion in trade
- 2.6 Million U.S. jobs
- 51,000 jobs in Long Beach





#### **2020 H1 POLB CONTAINER VOLUME**

CATEGORY	2020 (TEUs)	2019 (TEUs)	% CHANGE
LOADED INBOUND	1,659,966	1,813,810	-9.5%
LOADED OUTBOUND	734,219	732,224	+0.8%
EMPTIES	1,038,849	1,139,633	-9.9%
TOTAL	3,433,034	3,685,667	-7.9%

#### **2020 H2 POLB CONTAINER VOLUME**

CATEGORY	2020 (TEUs)	2019 (TEUs)	% CHANGE
LOADED INBOUND	2,338,374	1,944,629	+20.2%
LOADED OUTBOUND	741,671	740,579	+.001%
EMPTIES	1,570,241	1,261,195	+24.5%
TOTAL	4,650,286	3,946,400	+17.8%

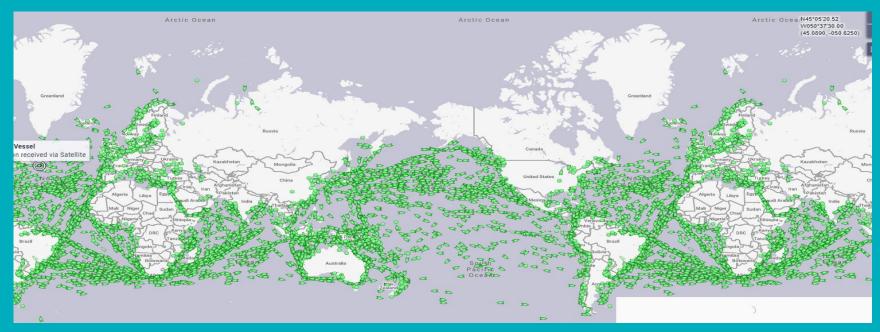
#### **2020 FULL YEAR POLB VOLUME**

CATEGORY	2020 (TEUs)	2019 (TEUs)	% CHANGE
LOADED INBOUND	3,998,340	3,758,438	+6.38%
LOADED OUTBOUND	1,475,888	1,472,802	+0.21%
TOTAL EMPTIES	2,639,088	2,400,792	+9.93%
TOTAL	8,113,316	7,632,032	+6.31%

## **2021 Q1 VOLUME**

CATEGORY	Q1 2021 (TEUs)	Q1 2020 (TEUs)	% CHANGE
LOADED INBOUND	408,172	234,570	+74.0%
LOADED OUTBOUND	139,710	145,442	-3.9%
TOTAL EMPTIES	292,016	137,652	112.1%
TOTAL	840,387	517,663	62.3%

#### PORT CONGESTION

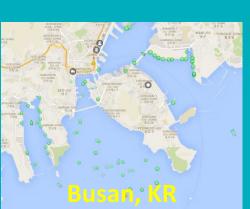


- Normal Peak Seasons:
  - Import Back to School, Christmas (Jun Nov)
  - Export Citrus, Grapes, Agricultural (Oct Mar)
- Global Impact not limited to U.S. / LA & Long Beach

# PORT CONGESTION www.marinetraffic.com













#### PORT CONGESTION (WHY)

- Import Surge → Extra Loaders
  - Retail restocking
  - Work and School From Home
  - E-Commerce
  - Location Closest to Asia, Rail Connectivity, 3PLs
- Increase volume → Container, Chassis, Drayage, Labor
- Weather Delays
  - Vessel/Trains bunching





# What is POLB doing to mitigate Port Congestion?

- Short Term Overflow Resource (STOR)
- WAVE Report and COVID-19 Website with Vessel Data
- Expediting critical medical supplies through terminals
- Advocating for dock and transportation workers
- COVID testing site and vaccinations priorities
- APIs available at LBCT and ITS
- Extended terminal gate hours
- Advocating for 50% dual transactions
- Infrastructure improvements

# PORT CONGESTION-When will it end?

- Vaccines → Back to work and play
- Resume travel, restaurants, services → Less online shopping
- Predictions:
  - Summer 2021?
  - Post Chinese New Year 2022?
  - Email me your prediction to win a prize!

#### **CAPITAL IMPROVEMENT PROJECTS**



BRIDGE TO EVERYWHERE
15 % of trade moves through
this bridge



\$1B On-Dock Rail Improvements



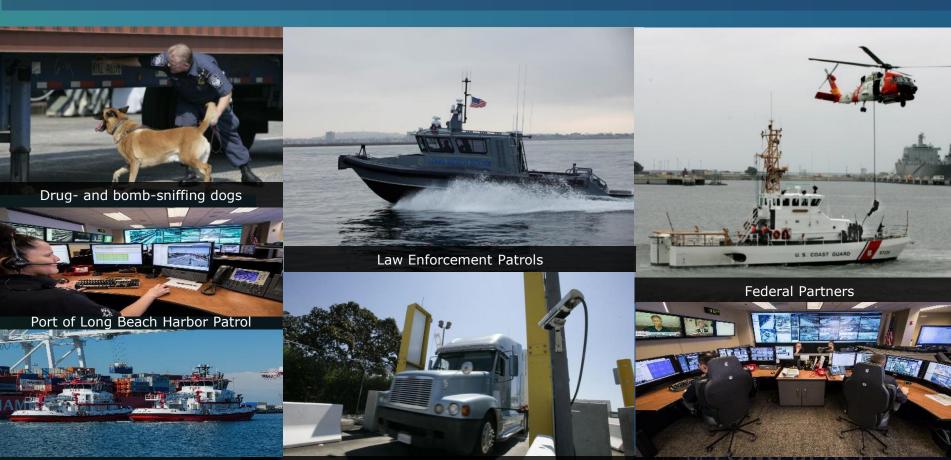
LBCT - Middle Harbor Project
Phase 3 - Estimated completion
by end of 2021



Pier- B Rail support facility



#### LAYERS OF SECURITY



**Emergency Response** 

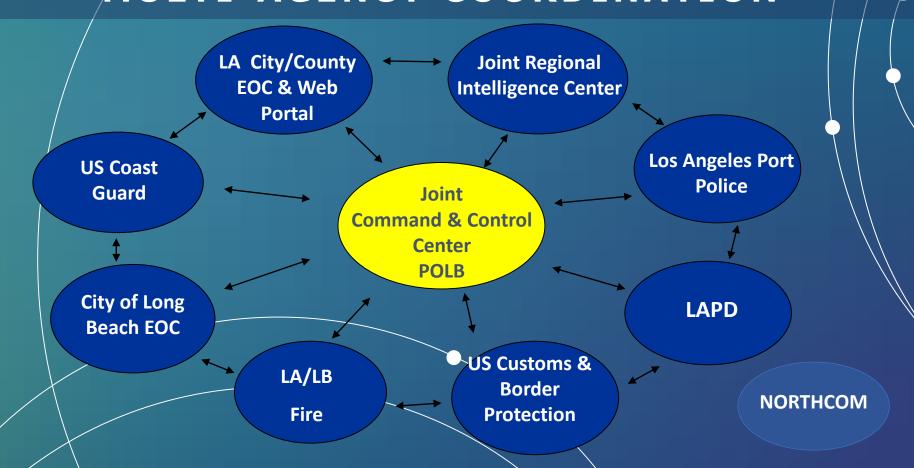
All cargo containers are checked for radioactive materials

Maritime Domain Awareness





#### MULTI-AGENCY COORDINATION



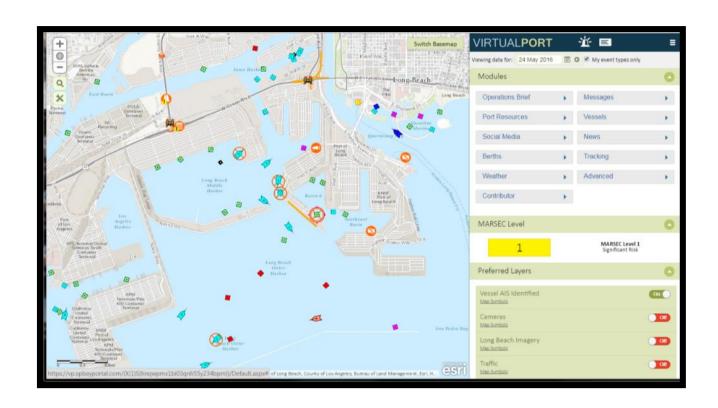


### **Security Network**



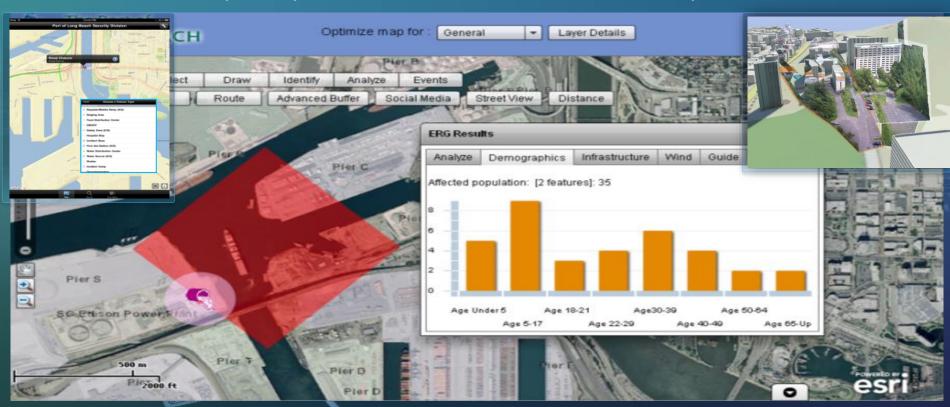


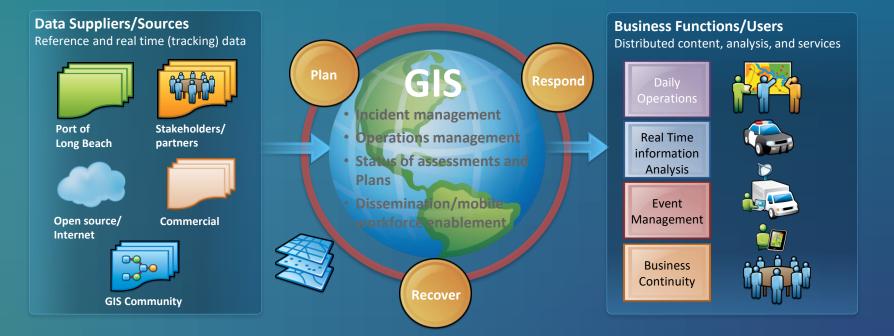
#### VIRTUAL PORT



#### **INFORMATION SHARING**

Geo-spatially Based Reference and Information Systems











## Permits





# **Operational Highlights**

- COVID-19 Response
- Civic Engagement
- Traffic Management







#### **Recruitment and Training**

#### Maritime Security Academy











## **THANK YOU**

#### **Wendy Fung**

Business Development Manager Wendy.Fung@POLB.com

#### **David Espinoza**

Security Services Manager <a href="David.Espinoza@POLB.com">David.Espinoza@POLB.com</a>